

FUTURE PLANNING: A GUIDE FOR FAMILIES

PART 1: ABOUT ME

GENERAL INFORMATION

Full name: _____

Nicknames, other names used?: _____

Current Address: _____ State: _____ Zip: _____

Phone: _____ Email Address: _____

Date of Birth: _____ Primary Language Spoken: _____

Citizenship Status: _____

My Family Members

List two people who play primary support roles. They may include

- Your parents, step-parents
- You and your other siblings, step-siblings
- Your aunts/uncles, cousins
- Other family members

Name: _____

Address _____ State: _____ Zip: _____

Phone: _____ Email Address: _____

Citizenship Status: _____

Name: _____

Address _____ State: _____ Zip: _____

Phone: _____ Email Address: _____

Citizenship Status: _____

PART 1: ABOUT ME
GENERAL INFORMATION

Where I've Lived:

In the space provided, list previous places your son or daughter has lived. Make sure to indicate the amount of time your son or daughter lived there and what type of home it was (e.g. family home, apartment).

Past addresses:

Where I've studied

Schools attended:

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PART 1: ABOUT ME ABOUT MY FAMILY

My family identifies ourselves as this race/ethnicity: _____

My family belongs to this religion/belief: _____

Here are our important traditions/holidays/pastimes: _____

Sometimes, we have struggles. Here are some of our family's strengths and challenges: _____

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PART 1: ABOUT ME PROFESSIONAL CONTACTS

Professional Contacts for the following people:

- Trusted clergy or spiritual advisor
- Case worker and/or support staff
- Teacher or former teachers
- Your family's attorney (if you have one)
- Primary care doctor, specialists, therapists, pharmacists, and mental health professionals
- Trustee, representative payee, financial planner, and/or insurance agent

Name: _____

Agency/Organization: _____

Address: _____

Phone: _____ Email Address: _____

Name: _____

Agency/Organization: _____

Address: _____

Phone: _____ Email Address: _____

Name: _____

Agency/Organization: _____

Address: _____

Phone: _____ Email Address: _____

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