



ABLE ACCOUNTS and Special Needs Trusts

What Can ABLE Accomplish?

Learn How Wisconsin Residents May Enroll in ABLE

Join us for an on-line presentation on *Special Needs Financial Planning* to discuss the new IRC Section 529A ABLE accounts and special needs trusts (SNTs), and how these planning tools interact with one another.

When: Wednesday, March 28 at 6:30 PM

Where: At your computer – this is a live on-line webinar!

Register: Register at this link:

<https://thearc.webex.com/thearc/k2/j.php?MTID=tf12625cf0d81d45dbc99659a24512c0a>

You will learn:

- How Wisconsin residents can open a **529A ABLE (Achieving a Better Life Experience Act)** Account.
- Who is eligible to open a **529A ABLE** Account.
- What a **529A ABLE** Savings Account is, and how it measures up to an SNT.
- How and why an individual may use both an **ABLE** account and an SNT.
- How **ABLE** accounts may contribute to comprehensive special needs planning.

Presenters:

Kathleen Oberneder ChSNC®
Financial Advisor
Crescendo Wealth Management, LLC
www.crescendowm.com

Barbara S. Hughes
Vice President, The Arc Dane County
Attorney
Christenson Johnson, LLC
www.cjlawwi.com



Securities offered through J.W. Cole Financial, Inc. (JWC) Member FINRA/SIPC.
Advisory services offered through J.W. Cole Advisors, Inc. (JWCA).
Crescendo Wealth Management, LLC and JWC/JWCA are unaffiliated entities.